Name of the Issue: ICICI Prudential Asset Management Company Limited **Updated on May 2026**

1	**Type of Issue**	Initial Public Offer
2	**Issue Size (Rs. Cr)***	106,026.5*

**Source: Prospectus dated Dec 16, 2025*

3 **Grade of issue along with name of the rating agency**

Name	NA
Grade	NA

4 **Subscription Level (Number of times)** 39.01*

**excluding Anchor Investor Portion and after removing multiple and duplicate bids*

Source: Minutes for basis of allotment dated December 17, 2025

5 **QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges**

Particulars	%age
(i) On Allotment**	5.94%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (December 31, 2025)*	9.18%
(iii) at the end of 1st FY (March 31, 2026)	9.59%
(iv) at the end of 2nd FY (March 31, 2027)*	N.A.
(v) at the end of 3rd FY (March 31, 2028)*	N.A.

***Basis of Allotment*

** QIB Holding not disclosed as reporting for relevant period has not been completed.*

6 **Financials of the issuer**

(Rs. Million)

Parameters	1st FY (March 31, 2026)	2nd FY (March 31, 2027)*	3rd FY (March 31, 2028)*
Income from operations	57,646.29	Not Available	Not Available
Net Profit for the period	32,982.61	Not Available	Not Available
Paid-up equity share capital	494.26	Not Available	Not Available
Reserves excluding revaluation reserves	41,217.40	Not Available	Not Available

**Financials not available as reporting for the relevant years has not been completed.*

7 Trading Status

The equity shares of Company are listed on National Stock Exchange of India Limited ("NSE") and BSE Limited ("BSE")

The equity shares have not been suspended or delisted.

	Particulars	Status
i)	1st FY (March 31, 2026)	Frequently Traded
ii)	2nd FY (March 31, 2027)*	Not Available
iii)	3rd FY (March 31, 2028)*	Not Available

**Trading status not disclosed as the relevant fiscal years have not been completed.*

8 Change in Directors of Issuer from the disclosures in the offer document

	Particulars	Name of Director	Appointed / Resigned
i)	1st FY (March 31, 2026)	Guillermo Eduardo Maldonado Codina	Resigned
		Rajiv Rampat Mittal	Appointed
ii)	2nd FY (March 31, 2027)*	Not Available	
iii)	3rd FY (March 31, 2028)*	Not Available	

** Changes in Directors of Issuer not updated as the relevant financial years have not been completed*

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

10 Status of utilization of issue proceeds

(i) as disclosed in the offer document	NA*
(ii) Actual implementation	NA*
(iii) Reasons for delay in implementation, if any	NA*

**Not applicable as no Fresh Issue as part of the Offer*

11 Comments of monitoring agency, if applicable

(i) Comments on use of funds	Not Applicable*
(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document	Not Applicable*
(iii) Any other reservations expressed by the monitoring agency about the end use of funds	Not Applicable*

**Not applicable as no Fresh Issue as part of the Offer*

12 Pricing Data

Designated Stock Exchange	NSE
Issue Price (Rs.)	2165.00
Listing Date	19-Dec-25

Price parameters	At close of listing day	Close of 30th calendar day from listing day	Close of 90th calendar day from listing day[1]	As at the end of the 1st FY after the listing of the issue (31st March, 2026)		
				Closing price	High (During FY)	Low (During FY)
Market Price	2,576.20	2,935.50	3,019.90	2,801.50	3,193.00	2,530.00
NIFTY 50	25,966.40	25,694.35	23,777.80	22,331.40	26,373.20	21,743.65

Price parameters	As at the end of the 2nd FY after the listing of the issue (31st March, 2027)[1]			As at the end of the 3rd FY after the listing of the issue (31st March, 2028)[1]		
	Closing price	High	Low	Closing price	High	Low
Market Price	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
NIFTY 50	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

Source: Stock Exchange data. Where the 30th day / 90th day/ March 31 of a particular year falls on a holiday, the immediately preceding trading day have been considered

(1) Will be updated in due course

13 **Basis for Issue Price**

Accounting ratio		Face Value	As disclosed in offer document	At the end of 1st FY (March 31, 2026)	At the end of 1st FY (March 31, 2027)**	At the end of 1st FY (March 31, 2028)**
EPS (Basic)	***Company***	**₹ 1**	**53.60**	**66.73**	***Not available***	***Not available***
	Industry Average - Peer Group:		**41.90**	**39.02**	***Not available***	***Not available***
	HDFC Asset Management Company Limited	₹ 5	57.60	66.77	*Not available*	*Not available*
	Nippon Life India Asset Management Limited	₹ 10	20.30	24.05	*Not available*	*Not available*
	UTI Asset Management Company Limited	₹ 10	57.40	31.51	*Not available*	*Not available*
	Aditya Birla Sun Life AMC Limited	₹ 5	32.30	33.76	*Not available*	*Not available*
P/E	***Company***	**₹ 1**	**40.40**	**41.99**	***Not available***	***Not available***
	Industry Average - Peer Group:		**33.41**	**30.57**	***Not available***	***Not available***
	HDFC Asset Management Company Limited	₹ 5	46.60	33.19	*Not available*	*Not available*
	Nippon Life India Asset Management Limited	₹ 10	43.50	33.33	*Not available*	*Not available*
	UTI Asset Management Company Limited	₹ 10	20.14	29.75	*Not available*	*Not available*
	Aditya Birla Sun Life AMC Limited	₹ 5	23.40	26.02	*Not available*	*Not available*
RoNW (%)	***Company***	**₹ 1**	**82.80%**	**79.07%**	***Not available***	***Not available***
	Industry Average - Peer Group:		**26.78%**	**24.60%**	***Not available***	***Not available***
	HDFC Asset Management Company Limited	₹ 5	32.40%	30.97%	*Not available*	*Not available*
	Nippon Life India Asset Management Limited	₹ 10	31.40%	32.80%	*Not available*	*Not available*
	UTI Asset Management Company Limited	₹ 10	16.30%	10.49%	*Not available*	*Not available*
	Aditya Birla Sun Life AMC Limited	₹ 5	27.00%	24.13%	*Not available*	*Not available*
NAV per equity share (₹)	***Company***	**₹ 1**	**71.20**	**84.39**	***Not available***	***Not available***
	Industry Average - Peer Group:		**186.20**	**195.01**	***Not available***	***Not available***
	HDFC Asset Management Company Limited	₹ 5	189.80	215.60	*Not available*	*Not available*
	Nippon Life India Asset Management Limited	₹ 10	66.40	73.27	*Not available*	*Not available*

	UTI Asset Management Company Limited	₹ 10	359.4	351.23	*Not available*	*Not available*
	Aditya Birla Sun Life AMC Limited	₹ 5	129.2	139.94	*Not available*	*Not available*

Source: Prospectus dated December 16, 2025.
**Not available as the relevant fiscal years have not been completed / information not disclosed

14 Any other material information

Particulars	Date
For further updates and information, please refer stock exchange website i.e. www.nseindia.com and www.bseindia.com	