



Investment Services Account – Change of Mailing Address / Contact Details

Date: _____

Investment Services Account No.: _____

First holder old mailing address / Contact Details

City _____ Pin Code* _____

Country _____ Zip Code* _____

Email Id : _____

First holder new mailing address / Contact Details
(Address Proof Attached)

City _____ Pin Code* _____

Country _____ Zip Code* _____
(For NRI's)

Email Id : _____
(Mandatory For NRI's)

Phone : (O) _____ (R) _____

(M) _____

Name of Investment Services Account Holders

Signature of Investment Services Account Holders

Address proof verified Y N Self Attestation by applicant Y N Signature verified Y N

RM Sign _____ RM Name _____ RM Employee Code _____

BM Sign _____ BM Name _____ BM Employee Code _____

Documentation

Please submit ANY ONE of the following valid self-attested documents

Identity Proof -- Any of the below with self-attestation and OSV done by the RM.

- I. PAN Card Copy
- II. ELECTION VOTER ID
- III. DRIVING LICENCE
- IV. GOVT ISSUED ID CARD WITH PHOTO AFFIXED.
- V. BANK PASSBOOK COPY WITH PHOTO AFFIXED
- VI. PASSPORT COPY

Address proof

- *Passport
- *Ration Card
- *Registered Lease/Sale Agreement of Residence
- *Driving License
- *Voter Identity Card
- *Latest Bank A/c Statement/Passbook-- Not more than 3 Months old
- *Latest Telephone Bill (only Land Line) - Not more than 3 Months old
- *Latest Electricity Bill - Not more than 3 Months old
- *Latest Gas Bill- Not more than 3 Months old