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Bharti Infratel Limited

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(Bharti Infratel Limited (the **"Company"**) was incorporated as 'Bharti Infratel Limited' on November 30, 2006, at New Delhi, as a public limited company under the Companies Act, 1956, as amended (the **"Companies Act"**). The Company received a certificate of commencement of business on April 10, 2007 from the Registrar of Companies, National Capital Territory of Delhi and Haryana. **Registered Office:** Bharti Crescent, 1, Nelson Mandela Road, Vasant Kunj, Phase-II, New Delhi 110 070. For details of changes in the registered office of the Company, please see the section "History and Certain Corporate Matters" on page 168 of the Red Herring Prospectus dated November 28, 2012 as supplemented by the corrigendum dated November 30, 2012 and the corrigendum dated December 6, 2012 (collectively referred to as the **"Red Herring Prospectus"**); **Contact Person:** Anupam Garg, Company Secretary and Compliance Officer **Tel:** (91 11) 4666 6100; **Fax:** (91 11) 4166 6137; **Email:** compliance.officer@bharti-infratel.in; **Website:** www.bharti-infratel.com)

PUBLIC ISSUE OF 188,900,000 EQUITY SHARES OF A FACE VALUE ₹ 10 EACH OF THE COMPANY FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE) AGGREGATING TO ₹ [•] MILLION CONSISTING OF A FRESH ISSUE OF 146,234,112 EQUITY SHARES AGGREGATING UP TO ₹ [•] MILLION AND AN OFFER FOR SALE OF 42,665,888 EQUITY SHARES BY THE SELLING SHAREHOLDERS AGGREGATING TO ₹ [•] MILLION. A DISCOUNT OF ₹ 10 TO THE ISSUE PRICE IS BEING OFFERED TO RETAIL INDIVIDUAL BIDDERS. THE ISSUE WILL CONSTITUTE 10% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF THE COMPANY.

ASBA* Simple, Safe, Smart way of making an Application - Make use of it!!!

ASBA NOW AVAILABLE IN MORE THAN 16,000 BRANCHES OF SCSBs (FOR DETAILS OF THE BRANCHES, REFER TO THE WEBLINK "http://www.sebi.gov.in/cms/sebi_data/attachdocs/1354769582471.html"). INVESTORS ARE ENCOURAGED TO AVAIL OF THE SAME.

*Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

"APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): Investors may apply through the ASBA process. ASBA can be availed by all the investors except Anchor Investors. Non-retail investors (i.e. QIBs and Non-Institutional Bidders), have to compulsorily apply through ASBA to participate in the Issue. The investor is required to fill the Bid-cum-Application Form and submit the same to their respective SCSB or to the Syndicate Members (in specified cities only). The SCSB will block the amount in the account as per the authority contained in the Bid-cum-Application Form. On Allotment, amount will be unblocked and account will be debited only to the extent required to be paid for Allotment of Equity Shares. Hence, there will be no need of refunds. Bid-cum-Application Forms can also be downloaded from the websites of BSE and NSE: www.bseindia.com and www.nseindia.com. Bid-cum-Application Form can be obtained from the list of SCSBs that is available on the website of SEBI at http://www.sebi.gov.in/sebiweb/home/list/5/33/0/0/Recognised-Intermediaries. For details about ASBA, please refer to the details given in Bid-cum-Application Form, abridged prospectus and the section "Issue Procedure" beginning on page 573 of the Red Herring Prospectus."

CORRIGENDUM: NOTICE TO INVESTORS

On the cover page of the Red Herring Prospectus, reference to 'The Issue is being made through the Book Building Process wherein not more than 50% of the Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyer ("QIB") Bidders' stands modified to read as follows: 'The Issue is being made through the Book Building Process wherein 50% of the Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyer ("QIB") Bidders'.

References to 'not more than 50% of the Issue' with respect to QIB Portion, on pages 8, 83, 567, 570 and 573 of the Red Herring Prospectus stands modified to read as '50% of the Issue'. References to 'not more than 94,450,000 Equity Shares', with respect to QIB Portion, on pages 72 and 567 of the Red Herring Prospectus also stands modified to read as '94,450,000 Equity Shares'. On page 604 of the Red Herring Prospectus, reference to 'The aggregate Allotment (other than spill over in case of under-subscription in other categories) to QIB Bidders shall be not more than 50% of the Issue and up to 94,450,000 Equity Shares' stands modified to read as follows: 'The aggregate Allotment (other than spill over in case of under-subscription in other categories) to QIB Bidders shall be 50% of the Issue (94,450,000 Equity Shares)'.

Further, the Red Herring Prospectus, the statutory advertisements published in all editions of Financial Express and Jansatta on November 30, 2012 and December 5, 2012, the Bid-cum-Application Forms and the abridged prospectus shall be read in conjunction with this notice. The aforesaid changes shall also be reflected in the Prospectus.

Note: Capitalised terms used and not defined herein shall have the respective meanings assigned to them in the Red Herring Prospectus.

For Bharti Infratel Limited
On behalf of the Board of Directors
Sd/-
Managing Director

Date: December 7, 2012

BHARTI INFRATEL LIMITED is proposing, subject to market conditions and other considerations, a public issue of its equity shares and has filed the Red Herring Prospectus with the RoC. The Red Herring Prospectus is available on the website of SEBI at www.sebi.gov.in and on the website of the JGCBRLMs- DSP Merrill Lynch Limited, J. P. Morgan, India Private Limited, Standard Chartered Securities (India) Limited, UBS Securities India Private Limited; BRLMs- Barclays Securities (India) Private Limited, Deutsche Equities India Private Limited, Enam Securities Private Limited, HSBC Securities and Capital Markets (India) Private Limited and Kotak Mahindra Capital Company Limited and CBRLMs - BNP Paribas, DBS Bank Ltd., HDFC Bank Limited and ICICI Securities Limited. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see the section titled 'Risk Factors' of the Red Herring Prospectus. This announcement is not for distribution, directly or indirectly, in or into the United States (including its territories and possessions, any State of the United States and the District of Columbia). This announcement does not constitute an offer or solicitation to purchase or subscribe for securities for sale in any jurisdiction other than India, including the United States (including its territories and possessions, any state of the United States and the District of Columbia). Securities may not be offered or sold in the United States absent registration under the U.S. Securities Act of 1933, as amended, or an exemption therefrom. The Company has not and does not intend to register any securities under the U.S. Securities Act of 1933, as amended, and does not intend to offer any securities to the public in the United States. The Company will not be registered under the U.S. Investment Company Act of 1940, as amended, and investors will not be entitled to the benefits of that Act.