

Name of the Issue: Go Digit General Insurance Limited

Updated on June 2025

1 Type of Issue Initial Public Offer

2 Issue Size (Rs. Cr) 26,14.65\*

\*Source: Prospectus dated May 17, 2024

3 Grade of issue along with name of the rating agency

Name NA

Grade NA

4 Subscription Level (Number of times) 10.03\*

\*excluding Anchor Investor Portion and after removing multiple and duplicate bids

Source: Minutes for basis of allotment dated May 23, 2024

5 QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges

Particulars	%age
(i) On Allotment**	19.09%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (June 30, 2024)	21.32%
(iii) at the end of 1st FY (March 31, 2025)	23.12%
(iv) at the end of 2nd FY (March 31, 2026)*	N.A.
(v) at the end of 3rd FY (March 31, 2027)*	N.A.

\*\*Basis of Allotment (excluding pre-issue QIB holding)

\* QIB Holding not disclosed as reporting for relevant period has not been completed.

6 Financials of the issuer #

Parameters	(Rs. Million)		
	1st FY (March 31, 2025)	2nd FY (March 31, 2026)*	3rd FY (March 31, 2027)*
Income from operations	91,550.60	Not Available	Not Available
Net Profit for the period	4,249.40	Not Available	Not Available
Paid-up equity share capital	9,230.30	Not Available	Not Available
Reserves excluding revaluation reserves	31,423.70	Not Available	Not Available

\*Financials not available as reporting for the relevant years has not been completed.

#Financials are on standalone basis

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## 7 Trading Status

The equity shares of Company are listed on the National Stock Exchange of India Limited ("NSE") and BSE Limited ("BSE")

The equity shares have not been suspended or delisted.

Particulars	Status
i) 1st FY (March 31, 2025)	Frequently Traded
ii) 2nd FY (March 31, 2026)*	Not Available
iii) 3rd FY (March 31, 2027)*	Not Available

*\*Trading status not disclosed as the relevant fiscal years have not been completed.*

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## 8 Change in Directors of Issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed / Resigned
i) 1st FY (March 31, 2025)	Mahender Kumar Garg	Appointed
	Gopakrishnan	Appointed
	Soundarajan	Appointed
	Mukul Kant Gupta	Appointed
ii) 2nd FY (March 31, 2026)*	Not Available	
iii) 3rd FY (March 31, 2027)*	Not Available	

*\* Changes in Directors of Issuer not updated as the relevant financial years have not been completed*

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## 9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

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**10 Status of utilization of issue proceeds***i) As disclosed in the Offer Document*

(₹ in million)

Particulars	Estimated utilisation from Net Proceeds	Estimated schedule of deployment of Net Proceeds in
		Fiscal 2025
Investments to maintain solvency ratio	10,647.00	10,647.00
General Corporate Purposes	-	-
<b>Total</b>	<b>10,647.00</b>	<b>10,647.00</b>

*ii) Actual utilisation*

NA

Particulars	Estimated utilisation from Net Proceeds	Amount utilised as on March 31, 2025	Pending Utilisation
Investments to maintain solvency ratio	10,647.00	10,647.00	NIL
General Corporate Purposes	-	-	-
<b>Total</b>	<b>10,647.00</b>	<b>10,647.00</b>	<b>NIL</b>

*iii) Reasons for deviation if any*

NA

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**11 Comments of monitoring agency, if applicable**

NA

## 12 Pricing Data

Designated Stock Exchange	NSE
Issue Price (Rs.)	272.00
Listing Date	23-May-24

Price parameters	At close of listing day	Close of 30th calendar day from listing day	Close of 90th calendar day from listing day	As at the end of the 1st FY after the listing of the issue (31st March, 2025)		
				Closing price	High (During FY)	Low (During FY)
Market Price	306.00	334.10	355.75	289.30	407.40	277.00
Nifty 50	22,967.65	23,501.10	24,698.85	23,519.35	26,277.35	21,281.45
Price parameters	As at the end of the 2nd FY after the listing of the issue (31st March, 2026) <sup>(1)</sup>			As at the end of the 3rd FY after the listing of the issue (31st March, 2027) <sup>(1)</sup>		
	Closing price	High	Low	Closing price	High	Low
Market Price	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Nifty 50	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

Company is not part of any sectoral index

Source: Stock Exchange data. Where the 30th day / 90th day/ March 31 of a particular year falls on a holiday, the immediately preceding trading day have been considered

(1) Will be updated in due course

**13 Basis for Issue Price**

Accounting ratio		Face Value (Rs.)	As disclosed in offer document	At the end of 1st FY (March 31, 2025)	At the end of 2nd FY (March 31, 2026)**	At the end of 3rd FY (March 31, 2027)**
EPS (Basic)	<b>Company</b>					
	Consolidated	10	0.41	4.65	Not available	Not available
	<b>Peer Group</b>					
	<i>New India Assurance Company Limited</i>	5	6.36	6.29		
	<i>Star Health and Allied Insurance Company Limited</i>	10	10.70	11.01		
	<i>ICICI Lombard General Insurance Company Ltd</i>	10	35.21	50.74		
	<b>Industry average</b>		<b>17.42</b>	<b>22.68</b>		
P/E	<b>Company</b>					
	Consolidated		Not applicable	62.22	Not available	Not available
	<b>Peer Group</b>					
	<i>New India Assurance Company Limited</i>		38.47	24.57		
	<i>Star Health and Allied Insurance Company Limited</i>		53.79	32.39		
	<i>ICICI Lombard General Insurance Company Ltd</i>		48.14	35.33		
	<b>Industry average</b>		<b>46.80</b>	<b>30.76</b>		
RoNW (%)	<b>Company</b>					
	Consolidated		1.53%	11.13%	Not available	Not available
	<b>Peer Group</b>					
	<i>New India Assurance Company Limited</i>		5.31%	4.66%		
	<i>Star Health and Allied Insurance Company Limited</i>		11.39%	9.61%		
	<i>ICICI Lombard General Insurance Company Ltd</i>		16.64%	19.10%		
	<b>Industry average</b>		<b>11.11%</b>	<b>11.12%</b>		
NAV per equity share (₹)	<b>Company</b>					
	Consolidated		26.61	47.28	Not available	Not available
	<i>New India Assurance Company Limited</i>		125.64	138.08		

<i>Star Health and Allied Insurance Company Limited</i>		93.35	120.10		
<i>ICICI Lombard General Insurance Company Ltd</i>		211.60	288.53		
<b>Industry average</b>		<b>143.53</b>	<b>182.24</b>		

Source:Prospectus dated May 17,2024

\*\*Not available as the relevant fiscal years have not been completed / information not disclosed

#### 14 Any other material information

Particulars	Date
Nil	-

For further updates and information, please refer stock exchange websites i.e. [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com)