

Name of the Issue: Capital Infra Trust

Updated on June 2025

1 **Type of Issue** Initial Public Offer of Units by InvIT

2 **Issue Size (Rs. Cr)** 1578.00*

*Source: Final Offer Document dated January 14, 2025

3 **Grade of issue along with name of the rating agency**

Name NA

Grade NA

4 **Subscription Level (Number of times)** 2.35*

*excluding Anchor Investor Portion and after removing multiple and duplicate bids

Source: Minutes for basis of allotment dated January 14, 2025

5 **Institutional Investors Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges**

Particulars	%age
(i) On Allotment	39.21%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (March 31, 2025)	40.12%
(iii) at the end of 1st FY (March 31, 2025)	40.12%
(iv) at the end of 2nd FY (March 31, 2026)*	N.A.
(v) at the end of 3rd FY (March 31, 2027)*	N.A.

*Institutional Investors Holding not disclosed as reporting for relevant period has not been completed.

6 **Financials of the issuer #**

Parameters	(Rs. Million)		
	1st FY (March 31, 2025)	2nd FY (March 31, 2026)*	3rd FY (March 31, 2027)*
Income from operations	1,590.63	Not Available	Not Available
Net Profit for the period	(373.10)	Not Available	Not Available
Paid-up unit share capital	26,908.71	Not Available	Not Available
Reserves excluding revaluation reserves	(3,873.43)	Not Available	Not Available

*Financials not available as reporting for the relevant years has not been completed.

#Financials are on consolidated basis

7 Trading Status

The units of the InvIT are listed on the BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE").

The units have not been suspended or delisted.

Particulars	Status
i) 1st FY (March 31, 2025)	Frequently traded
ii) 2nd FY (March 31, 2026)*	Not Available
iii) 3rd FY (March 31, 2027)*	Not Available

**Trading status not disclosed as the relevant fiscal years have not been completed.*

8 Change, if any, in directors of issuer from the disclosures in the offer document#

Particulars	Name of Director	Appointed / Resigned
i) 1st FY (March 31, 2025)	No Change	-
ii) 2nd FY (March 31, 2026)*	Not Available	-
iii) 3rd FY (March 31, 2027)*	Not Available	-

Changes in Directors are disclosed in relation to Gawar Investment Manager Private Limited which is the Investment Manager of the Issuer

** Changes in Directors of Issuer not updated as the relevant financial years have not been completed*

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

10 Status of utilization of issue proceeds

i) As disclosed in the Final Offer Document

(₹ in million)

Particulars	Amount proposed to be financed from Net Proceeds (Rs. in million)
Loans to the Project SPVs for repayment/pre-payment of external borrowings, in part or in full, from the financial lenders (including any accrued interest and prepayment penalty)	6,219.99
Loans to the Project SPVs for repayment of unsecured loans availed by the Project SPVs from the Sponsor	4,200.00
Total	10,419.99

ii) Actual utilisation

NA

Particulars	Estimated utilisation from Net Proceeds	Amount utilised as on March 31, 2025	Pending Utilisation
Loans to the Project SPVs for repayment/pre-payment of external borrowings, in part or in full, from the financial lenders (including any accrued interest and prepayment penalty)	6,219.99	6,219.99	-
Loans to the Project SPVs for repayment of unsecured loans availed by the Project SPVs from the Sponsor	4,200.00	4,200.00	-
Total	10,419.99	10,419.99	-

iii) Reasons for deviation if any

NA

11 Comments of monitoring agency, if applicable

NA

12 Pricing Data

Designated Stock Exchange	BSE Limited
Issue Price (Rs.)	99.00
Listing Date	January 17, 2025

Price parameters	At close of listing day	Close of 30th calendar day from listing day (17th February, 2025)	Close of 90th calendar day from listing day (17th April, 2025)	As at the end of the 1st FY after the listing of the issue (31st March, 2025)		
				Closing price	High (During FY)	Low (During FY)
Market Price	99.01	99.21	88.07	88.79	109.99	86.90
BSE SENSEX	76,619.33	75,996.86	78,553.20	77,414.92	85,978.25	70,234.43
Price parameters	As at the end of the 2nd FY after the listing of the issue (31st March, 2026) ⁽¹⁾			As at the end of the 3rd FY after the listing of the issue (31st March, 2027) ⁽¹⁾		
	Closing price	High	Low	Closing price	High	Low
Market Price	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
BSE SENSEX	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

The InvIT is not part of any sectoral index

Source: Stock Exchange data. Where the 30th day / 90th day / March 31 of a particular year falls on a holiday, the immediately preceding trading day have been considered

(1) Will be updated in due course

13 Basis for Issue Price and Comparison with Peer Group & Industry Average

Accounting ratio		As disclosed in offer document	At the end of 1st FY (March 31, 2025)	At the end of 2nd FY (March 31, 2026)**	At the end of 3rd FY (March 31, 2027)**
NAV per unit (₹)	Issuer				
	Consolidated	91.77	83.60	Not available	Not available
	Peer Group				
	<i>Indus Infra Trust (previously Bharat Highways InvIT)</i>	113.32	111.00	Not available	Not available
	<i>IRB InvIT Fund</i>	97.68	65.60	Not available	Not available
	Industry average	105.50	88.30		

Source: Final Offer Document/ Refinitiv/ Bloomberg

**Not available as the relevant fiscal years have not been completed / information not disclosed

14 Any other material information

Particulars	Date
Nil	-

For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com