

Name of the Issue: Aegis Vopak Terminals Limited

Updated on October 2025

1 Type of Issue Initial Public Offer

2 Issue Size (Rs. Cr)\* 2,800\*

\*Source: Prospectus dated May 28, 2025

3 Grade of issue along with name of the rating agency

Name	NA
Grade	NA

4 Subscription Level (Number of times) 2.37\*

\*excluding Anchor Investor Portion and after removing multiple and duplicate bids

Source: Minutes for basis of allotment dated May 29, 2025

5 QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges

Particulars	%age
(i) On Allotment**	10.66%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (June 30, 2025)	11.16%
(iii) at the end of 1st FY (March 31, 2026)*	N.A.
(iv) at the end of 2nd FY (March 31, 2027)*	N.A.
(v) at the end of 3rd FY (March 31, 2028)*	N.A.

\*\*Basis of Allotment (excluding pre-issue QIB holding)

\* QIB Holding not disclosed as reporting for relevant period has not been completed.

6 Financials of the issuer

(Rs. Million)

Parameters	1st FY (March 31, 2026)*	2nd FY (March 31, 2027)*	3rd FY (March 31, 2028)*
Income from operations	Not Available	Not Available	Not Available
Net Profit for the period	Not Available	Not Available	Not Available
Paid-up equity share capital	Not Available	Not Available	Not Available
Reserves excluding revaluation reserves	Not Available	Not Available	Not Available

\*Financials not available as reporting for the relevant years has not been completed.

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## 7 Trading Status

The equity shares of Company are listed on the National Stock Exchange of India Limited ("NSE") and BSE Limited ("BSE")

The equity shares have not been suspended or delisted.

Particulars	Status
i) 1st FY (March 31, 2026)*	Not Available
ii) 2nd FY (March 31, 2027)*	Not Available
iii) 3rd FY (March 31, 2028)*	Not Available

*\*Trading status not disclosed as the relevant fiscal years have not been completed.*

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## 8 Change in Directors of Issuer from the disclosures in the offer document

Particulars	Name of Director Appointed / Resigned
i) 1st FY (March 31, 2026)*	Not Available
ii) 2nd FY (March 31, 2027)*	Not Available
iii) 3rd FY (March 31, 2028)*	Not Available

*\* Changes in Directors of Issuer not updated as the relevant financial years have not been completed*

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## 9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

**10 Status of utilization of issue proceeds**

i) As disclosed in the Offer Document

(₹ in million)

Particulars	Estimated utilisation from Net Proceeds	Estimated schedule of deployment of Net Proceeds in
		Fiscal 2026
Repayment or prepayment of all or a portion of certain outstanding borrowings availed by the Company	20,159.53	20,159.53
Funding capital expenditure towards contracted acquisition of the cryogenic LPG terminal at Mangalore	6,713.00	6,713.00
General Corporate Purposes	36.31	36.31
<b>Total</b>	<b>26,908.84</b>	<b>26,908.84</b>

ii) Actual utilisation

NA

Particulars	Estimated utilisation from Net Proceeds	Amount utilised as on March 31, 2026*	Pending Utilisation
Repayment or prepayment of all or a portion of certain outstanding borrowings availed by the Company	20,159.53	-	-
Funding capital expenditure towards contracted acquisition of the cryogenic LPG terminal at Mangalore	6,713.00	-	-
General Corporate Purposes	36.31	-	-
<b>Total</b>	<b>26,908.84</b>	-	-

\*Not disclosed as the relevant fiscal years have not been completed.

iii) Reasons for deviation if any

NA

**11 Comments of monitoring agency, if applicable**

NA

## 12 Pricing Data

Designated Stock Exchange	BSE
Issue Price (Rs.)	235
Listing Date	2-Jun-25

Price parameters	At close of listing day	Close of 30th calendar day from listing day (1st July, 2025)	Close of 90th calendar day from listing day (29th August, 2025)	As at the end of the 1st FY after the listing of the issue (31st March, 2026) <sup>(1)</sup>		
				Closing price	High (During FY)	Low (During FY)
Market Price	241.95	243.80	246.95	Not Available	Not Available	Not Available
BSE SENSEX	81,373.75	83,697.29	79,809.65	Not Available	Not Available	Not Available
Price parameters	As at the end of the 2nd FY after the listing of the issue (31st March, 2027) <sup>(1)</sup>			As at the end of the 3rd FY after the listing of the issue (31st March, 2028) <sup>(1)</sup>		
	Closing price	High	Low	Closing price	High	Low
Market Price	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
BSE SENSEX	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

Company is not part of any sectoral index

Source: Stock Exchange data. Where the 30th day / 90th day / March 31 of a particular year falls on a holiday, the immediately preceding trading day have been considered

(1) Will be updated in due course

### 13 Basis for Issue Price

Accounting ratio		Face Value	As disclosed in offer document	At the end of 1st FY (March 31, 2026)**	At the end of 1st FY (March 31, 2027)**	At the end of 1st FY (March 31, 2028)**
EPS (Basic and Diluted)	<b>Company</b>					
	Consolidated	₹ 10	1	Not available	Not available	Not available
	<b>Peer Group</b>					
	<i>Adani Ports and Special Economic Zone Limited</i>	₹ 2	37.55	Not available	Not available	Not available
	<i>JSW Infrastructure Limited</i>	₹ 2	6.01	Not available	Not available	Not available
	<b>Industry average</b>		<b>21.78</b>			
P/E	<b>Company</b>					
	Consolidated	₹ 10	258.24	Not available	Not available	Not available
	<b>Peer Group</b>					
	<i>Adani Ports and Special Economic Zone Limited</i>	₹ 2	37.29	Not available	Not available	Not available
	<i>JSW Infrastructure Limited</i>	₹ 2	48.88	Not available	Not available	Not available
	<b>Industry average</b>		<b>43.09</b>			
RoNW (%)	<b>Company</b>					
	Consolidated	₹ 10	7.51%	Not available	Not available	Not available
	<b>Peer Group</b>					
	<i>Adani Ports and Special Economic Zone Limited</i>	₹ 2	15.32%	Not available	Not available	Not available
	<i>JSW Infrastructure Limited</i>	₹ 2	14.40%	Not available	Not available	Not available
	<b>Industry average</b>		<b>14.86%</b>			
NAV per equity share (₹)	<b>Company</b>					
	Consolidated	₹ 10	13.27	Not available	Not available	Not available
	<b>Peer Group</b>					
	<i>Adani Ports and Special Economic Zone Limited</i>	₹ 2	254.10	Not available	Not available	Not available
	<i>JSW Infrastructure Limited</i>	₹ 2	41.77	Not available	Not available	Not available
	<b>Industry average</b>		<b>147.94</b>			

Source: Prospectus dated May 28, 2025

\*\*Not available as the relevant fiscal years have not been completed / information not disclosed

### 14 Any other material information

Particulars	Date
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For further updates and information, please refer stock exchange websites i.e. [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com)