

April 20, 2024

BSE Limited

Dept of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001
Scrip Code: 500180

National Stock Exchange of India Limited

The Listing Department
Exchange Plaza
Bandra Kurla Complex,
Mumbai 400 051
Scrip Symbol: HDFCBANK

Dear Sir / Madam,

Subject: Intimation regarding utilization of issue proceeds and Statement of deviation/ variation in use of Issue proceeds of non-convertible securities

The details as required under Regulation 52(7) and 52(7A) of SEBI (Listing Obligation & Disclosure Requirements) Regulations, 2015 ("the Listing Regulations") are given below. Further, kindly note that the issue proceeds have been fully utilized for the purpose for which these proceeds were raised and thus there has been no deviation.

A. Statement of utilization of issue proceeds

Name of the issuer	ISIN	Mode of Fund Raising (Public issues/Private placement)	Type of Instrument	Date of raising funds	Amount raised (Rs. crores)	Funds utilized (Rs. crores)	Any deviation (Yes/No)	If 8 is Yes, then specify the purpose for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
HDFC Bank Limited	INE040A08AK2	Private Placement	Non-Convertible Securities	20-Mar-2024	2910.00	2910.00	No	NA	NA

B. Statement of Deviation or Variation

Name of listed entity	HDFC Bank Limited
Mode of Fund Raising	Private Placement
Type of instrument	Non-Convertible Securities
Date of Raising Funds	20-Mar-2024
Amount Raised	Rs. 29,10,00,00,000
Report filed for quarter ended	31-Mar-2024
Is there a Deviation / Variation in use of funds raised?	No
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	Not applicable
If yes, details of the approval so required?	Not applicable
Date of approval	Not applicable
Explanation for the Deviation / Variation	Not applicable
Comments of the audit committee after review/ board of directors (in case there is no audit committee)	Not Applicable
Comments of the auditors, if any	Not applicable
Objects for which funds have been raised and where there has been a deviation, in the following table:	There has been no deviation/ variation

Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised (Rs. Crores)	Amount of Deviation/Variation for the half year according to applicable object (INR Crores and in %)	Remarks, if any
Enhancing long term resources for funding infrastructure and affordable housing projects.	Not applicable	Not applicable	Not applicable	2910.00	There has been no deviation/ variation	-
Deviation could mean: (a) Deviation in the objects or purposes for which the funds have been raised (b) Deviation in the amount of funds actually utilized as against what was originally disclosed.						

For HDFC Bank Limited

Santosh Haldankar
Company Secretary