



We understand your world

CIN: L65920MH1994PLC080618
Email: shareholder.grievances@hdfcbank.com
Website: www.hdfcbank.com

HDFC Bank Limited,
Zenith House,
Opp Race Course Gate no. 5 & 6,
Keshavrao Khadye Marg,
Mahalaxmi, Mumbai- 400034
Tel.:022-39760001/0012

June 30, 2024

BSE Limited
P. J. Towers,
Dalal Street,
Mumbai 400 001.

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, Block G,
Bandra-Kurla Complex, Bandra (East),
Mumbai 400 051.

**Kind Attn: Sr. General Manager
DCS - Listing Department**

Kind Attn: Head - Listing

Dear Sirs,

Sub: Disclosure in terms of Regulation 30 and 51(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Ref: Intimation having reference no. SE/2021-22/188 dated September 27, 2021 by erstwhile Housing Development Finance Corporation Limited (HDFC Limited)

We refer to the captioned intimation, wherein erstwhile HDFC Limited had enclosed a term sheet dated September 27, 2021 in respect of NCD series Z-005 ISIN INE001A07TC3 (**New ISIN INE040A08997**) pursuant to transfer of NCDs as per the Scheme of Amalgamation for amalgamation of HDFC Limited with and into HDFC Bank).

As per the terms of the issue, the said NCDs has a floating coupon rate with quarterly reset, payable annually.

In this connection, please note that the twelfth quarterly coupon rate setting for June 30, 2024 is 7.60%.

This is for your information and record.

Thank you.

Yours faithfully,
For HDFC Bank Limited

**Santosh Haldankar
Company Secretary**

c.c: IDBI Trusteeship Services Limited
Universal Insurance Building,
Ground Floor, Sir P. M. Road,
Fort, Mumbai – 400001