

April 25, 2023

BSE Limited

Dept. Of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai-400 001

National Stock Exchange of India Limited

The Listing Department
Exchange Plaza,
Bandra Kurla Complex,
Mumbai- 400 051

Dear Sir,

Subject: Disclosure under Clause 2.2(b) of Chapter-XIV of the Operational Circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 ("Operational Circular") as updated from time to time

With reference to the captioned subject, we enclose herewith the disclosure in the prescribed format viz. Annex. - XIV-B of the Operational Circular.

This is for your information and record.

Thanking you

Yours truly,
For HDFC Bank Limited

Santosh Haldankar
Company Secretary

1. Listing Details and
2. Hyperlink:

ISIN	Allotment date	Listing Date	Listing quantity	First issue/ further issue	Exchange	Hyperlink of listing notification by Stock Exchanges
INE040A08377	12/05/2017	NSE: 18/05/2017 BSE: 19/05/2017	80000	First issue	NSE/BSE	NSE: https://www.nseindia.com/resources/exchange-communication-circulars BSE: https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20170518-23
INE040A08344	31/03/2015	NSE: 10/04/2015 BSE: 10/04/2015	30000	First issue	NSE/BSE	NSE: https://www.nseindia.com/resources/exchange-communication-circulars BSE: https://www.bseindia.com/markets/MarketInfo/NoticesCirculars.aspx?id=0&txtscripcd=&pagecont=&subject=
INE040A08351	15/12/2015	NSE: 18/12/2015 BSE: 23/12/2015	29750	First issue	NSE/BSE	NSE: https://www.nseindia.com/resources/exchange-communication-circulars BSE: https://www.bseindia.com/markets/MarketInfo/NoticesCirculars.aspx?id=0&txtscripcd=&pagecont=&subject=
INE040A08369	21/09/2016	NSE: 27/09/2016 BSE: 27/09/2016	67000	First issue	NSE/BSE	NSE: https://www.nseindia.com/resources/exchange-communication-circulars BSE: https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20160926-13
INE040A08385	29/06/2017	NSE: 11/07/2017 BSE: 13/07/2017	20000	First issue	NSE/BSE	NSE: https://www.nseindia.com/resources/exchange-communication-circulars BSE: https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20170712-31

INE040A08310	13/08/2012	NSE: 22/08/2012 BSE: 24/08/2012	34770	First issue	NSE/BSE	NSE: https://www.nseindia.com/resources/exchange-communication-circulars BSE: https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20120823-10
INE040A08401	27/09/2021	NSE: 28/09/2021 BSE: 29/09/2021	50000	First issue	NSE/BSE	NSE: https://archives.nseindia.com/content/circulars/CML49754.pdf BSE: https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20210928-20
INE040A08393	28/12/2018	NSE: 02/01/2019 BSE: 04/01/2019	60000	First issue	NSE/BSE	NSE: https://www.nseindia.com/resources/exchange-communication-circulars BSE: https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20190103-17
INE040A08419	08/09/2022	NSE: 09/09/2022 BSE: 09/09/2022	3000	First issue	NSE/BSE	NSE: https://archives.nseindia.com/content/circulars/CML53628.pdf BSE: https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20220909-11
INE040A08427	02/12/2022	NSE: 05/12/2022 BSE: 05/12/2022	15000	First issue	NSE/BSE	NSE: https://archives.nseindia.com/content/circulars/CML54713.pdf BSE: https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20221205-28
INE040A08435	16/12/2022	NSE: 19/12/2022 BSE: 19/12/2022	5000	First issue	NSE/BSE	NSE: https://archives.nseindia.com/content/circulars/CML54896.pdf BSE: https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20221219-32

(Note: ISIN INE040A08310 and ISIN INE040A08377 have been redeemed)

3. Details of record date:

ISIN	Record date	Interest/ Redemption	Interest/ Redemption Due Date
INE040A08310	02/08/2022	Interest & Redemption	17/08/2022
INE040A08344	15/03/2023	Interest	31/03/2023
INE040A08377	26/04/2022	Interest & Redemption	12/05/2022
INE040A08385	13/06/2022	Interest	29/06/2022
INE040A08369	05/09/2022	Interest	21/09/2022
INE040A08401	12/09/2022	Interest	27/09/2022
INE040A08351	30/11/2022	Interest	15/12/2022
INE040A08393	13/12/2022	Interest	28/12/2022
INE040A08419	NA	Interest	08/09/2023
INE040A08427	NA	Interest	02/12/2023
INE040A08435	NA	Interest	16/12/2023

4. Details of Credit Rating

a) Current rating details

ISIN	Name of the CRA	Credit Rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating*	Verification status of CRAs (verified / not verified)	Date of verification
INE040A08344	CARE Ratings	CARE AAA	Stable	Reaffirm	10/03/2015	Verified	10/02/2023
	CRISIL Ratings	CRISIL AAA	Stable	Reaffirm	10/03/2015	Verified	09/02/2023
INE040A08351	CARE Ratings	CARE AAA	Stable	Reaffirm	10/12/2015	Verified	10/02/2023
	CRISIL Ratings	CRISIL AAA	Stable	Reaffirm	09/12/2015	Verified	09/02/2023
INE040A08369	CARE Ratings	CARE AAA	Stable	Reaffirm	07/09/2016	Verified	10/02/2023
	CRISIL Ratings	CRISIL AAA	Stable	Reaffirm	06/09/2016	Verified	09/02/2023
INE040A08385	CARE Ratings	CARE AAA	Stable	Reaffirm	23/06/2017	Verified	10/02/2023

	CRISIL Ratings	CRISIL AAA	Stable	Reaffirm	23/06/2017	Verified	09/02/2023
INE040A08393	CARE Ratings	CARE AAA	Stable	Reaffirm	26/11/2018	Verified	10/02/2023
	CRISIL Ratings	CRISIL AAA	Stable	Reaffirm	14/12/2018	Verified	09/02/2023
INE040A08401	CARE Ratings	CARE AAA	Stable	Reaffirm	09/09/2021	Verified	10/02/2023
	CRISIL Ratings	CRISIL AAA	Stable	Reaffirm	31/08/2021	Verified	09/02/2023
INE040A08419	CARE Ratings	CARE AA+	Stable	Reaffirm	19/08/2022	Verified	10/02/2023
	CRISIL Ratings	CRISIL AA+	Stable	Reaffirm	18/08/2022	Verified	09/02/2023
	India Ratings	IND AA+	Stable	Reaffirm	18/08/2022	Verified	08/02/2023
INE040A08427	CARE Ratings	CARE AAA	Stable	Reaffirm	16/11/2022	Verified	10/02/2023
	CRISIL Ratings	CRISIL AAA	Stable	Reaffirm	16/11/2022	Verified	09/02/2023
INE040A08435	CARE Ratings	CARE AAA	Stable	Reaffirm	28/11/2022	Verified	10/02/2023
	CRISIL Ratings	CRISIL AAA	Stable	Reaffirm	28/11/2022	Verified	09/02/2023

**Date when credit rating was first issued*

ISIN INE040A08377 has been redeemed on 12-May-2022

ISIN INE040A08310 has been redeemed on 17-Aug-2022

b) Earlier rating details

ISIN	Name of the CRA	Credit Rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating*	Verification status of CRAs (verified / not verified)	Date of verification
INE040A08344	CARE Ratings	CARE AAA	Stable	Reaffirm	10/03/2015	Verified	07-04-2022
	CRISIL Ratings	CRISIL AAA	Stable	Reaffirm	10/03/2015	Verified	13-04-2022
INE040A08351	CARE Ratings	CARE AAA	Stable	Reaffirm	10/12/2015	Verified	07-04-2022
	CRISIL Ratings	CRISIL AAA	Stable	Reaffirm	09/12/2015	Verified	13-04-2022
INE040A08369	CARE Ratings	CARE AAA	Stable	Reaffirm	07/09/2016	Verified	07-04-2022
	CRISIL Ratings	CRISIL AAA	Stable	Reaffirm	06/09/2016	Verified	13-04-2022
INE040A08385	CARE Ratings	CARE AAA	Stable	Reaffirm	23/06/2017	Verified	07-04-2022
	CRISIL Ratings	CRISIL AAA	Stable	Reaffirm	23/06/2017	Verified	13-04-2022

INE040A08393	CARE Ratings	CARE AAA	Stable	Reaffirm	26/11/2018	Verified	07-04-2022
	CRISIL Ratings	CRISIL AAA	Stable	Reaffirm	14/12/2018	Verified	13-04-2022
INE040A08401	CARE Ratings	CARE AAA	Stable	Reaffirm	09/09/2021	Verified	07-04-2022
	CRISIL Ratings	CRISIL AAA	Stable	Reaffirm	31/08/2021	Verified	13-04-2022
INE040A08419	CARE Ratings	CARE AA+	Stable	Reaffirm	19/08/2022	Verified	07-04-2022
	CRISIL Ratings	CRISIL AA+	Stable	Reaffirm	18/08/2022	Verified	13-04-2022
	India Ratings	IND AA+	Stable	Reaffirm	18/08/2022	Verified	22-03-2022
INE040A08427	CARE Ratings	CARE AAA	Stable	Reaffirm	16/11/2022	Verified	07-04-2022
	CRISIL Ratings	CRISIL AAA	Stable	Reaffirm	16/11/2022	Verified	13-04-2022
INE040A08435	CARE Ratings	CARE AAA	Stable	Reaffirm	28/11/2022	Verified	07-04-2022
	CRISIL Ratings	CRISIL AAA	Stable	Reaffirm	28/11/2022	Verified	13-04-2022

**Date when credit rating was first issued*

ISIN INE040A08377 has been redeemed on 12-May-2022

ISIN INE040A08310 has been redeemed on 17-Aug-2022

5. Payment status:

a) Whether Interest payment/ redemption payment made: Yes

b) Details of interest payments:

ISIN	Interest Amount to be paid on due date	Frequency	Change in frequency of payment (if any)	Details of such change	Interest payment record date	Due date for interest payment	Actual date for interest payment	Amount of interest paid	Date of last interest payment	Reason for non-payment/ delay in payment
INE040A08310	1746407000	Annual	NA	NA	02/08/2022	17/08/2022	17/08/2022	1746407000	04/02/2022	NA
INE040A08344	2535000000	Annual	NA	NA	15/03/2023	31/03/2023	31/03/2023	2535000000	31/03/2022	NA
INE040A08377	7080000000	Annual	NA	NA	26/04/2022	12/05/2022	12/05/2022	7080000000	12/05/2021	NA

INE040A08385	1512000000	Annual	NA	NA	13/06/2022	29/06/2022	29/06/2022	1512000000	29/06/2021	NA
INE040A08369	532,65,00,000	Annual	NA	NA	05/09/2022	21/09/2022	21/09/2022	532,65,00,000	21/09/2021	NA
INE040A08401	322,00,00,000	Annual	NA	NA	12/09/2022	27/09/2022	27/09/2022	322,00,00,000	NA	NA
INE040A08351	248,41,25,000	Annual	NA	NA	30/11/2022	15/12/2022	15/12/2022	248,41,25,000	15/12/2021	NA
INE040A08393	5064000000	Annual	NA	NA	13/12/2022	28/12/2022	28/12/2022	5064000000	28/12/2021	NA
INE040A08419	NA	Annual	NA	NA	NA	08/09/2023	08/09/2023	NA	NA	NA
INE040A08427	NA	Annual	NA	NA	NA	02/12/2023	02/12/2023	NA	NA	NA
INE040A08435	NA	Annual	NA	NA	NA	16/12/2023	16/12/2023	NA	NA	NA

c) Details of redemption payments:

Sr No	ISIN	Type of redemption (full/partial)	If redemption is based on quantity, specify, whether on:		Reason for redemption	Redemption date due to call option (if any)	Quantity redeemed (no. of NCDs)	Due date for redemption/maturity	Actual date for redemption (DD/MM/YY YY)	Amount redeemed	Outstanding amount (Rs.)	Date of last Interest payment
			Lot basis	Pro-rata basis								
1	INE040A08310	Full	-	-	Maturity	17/08/2022	34770	17/08/2022	17/08/2022	34770000000	-	04/02/2022
2	INE040A08377	Full	-	-	Call	12/05/2022	80000	12/05/2022	12/05/2022	80000000000	-	12/05/2022

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof:

Nature of the issue	Issue size	Due date of interest/redemption	Actual payment date details	Default details	Verification status of debenture trustee (yes/ no)	Date of verification
NIL						