

January 29, 2024

BSE Limited  
P. J. Towers,  
Dalal Street,  
Mumbai 400 001.National Stock Exchange of India Limited  
Exchange Plaza, Plot No. C/1, Block G,  
Bandra-Kurla Complex, Bandra (East),  
Mumbai 400 051.**Kind Attn: Sr. General Manager  
DCS - Listing Department****Kind Attn: Head - Listing**

Dear Sirs,

**Sub: Disclosure in terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements), 2015.****Ref: Intimation having reference no. SE/2021-22/217 dated October 26, 2021 by erstwhile Housing Development Finance Corporation Limited (HDFC Limited)**

We refer to the captioned intimation, wherein erstwhile HDFC Limited had enclosed a term sheet dated October 25, 2021 in respect of NCD series Z-006 ISIN INE001A07TE9 (**New ISIN INE040A08AG0**) pursuant to transfer of NCDs as per the Scheme of Amalgamation for amalgamation of HDFC Limited with and into HDFC Bank).

As per the terms of the issue, the said NCDs has a floating coupon rate with quarterly reset, payable annually.

In this connection, we wish to inform you that the tenth quarterly coupon reset rate is **7.79%**. As per the Term Sheet, the Benchmark 3 months T-Bill Rate is calculated using simple average of the closing rates of previous 5 working days (rounding to 2 decimal) prior to each coupon reset date.

This is for your information and record.

Thank you.

Yours faithfully,  
**For HDFC Bank Limited**

**Santosh Haldankar  
Company Secretary**

Encl: as above

c.c: IDBI Trusteeship Services Limited  
Universal Insurance Building,  
Ground Floor, Sir P. M. Road,  
Fort, Mumbai – 400001