

Date:

To

HDFC Bank Limited
Trade Finance - RBI Liaison Desk
Manekji Wadia Building, 3rd Floor
Nanik Motwani Marg, Fort
Mumbai - 400 023

Sub: Undertaking to Authorized Dealer for ECB transaction

Dear Sir,

We, _____, are a company registered under _____ having office at _____.

Our company is into the activity of _____.

We propose to avail an ECB of _____ from _____ under the Track _____ route.

The end use of the ECB proceeds will be as under:

<u>Activity</u>	<u>Percentage</u>
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We undertake that the loan amount will not be used for any of the end uses not permitted by the Reserve Bank of India.

We also declare that no regulatory investigations, either by state or central authorities is pending against _____ or any of its Promoters, Directors, and Authorized Signatories.

We authorize the bank to debit our account _____ for charges applicable for obtaining the LRN.

Thanking you,

Yours faithfully

Name :
Designation : CFO