

FORM FOR NOMINATION, CANCELLATION OF NOMINATION AND VARIATION OF NOMINATION IN RESPECT OF THE BANK DEPOSITS, ARTICLES IN SAFE CUSTODY AND SAFETY LOCKERS

(See Sections 45-ZA, 45-ZC and 45-ZE read with Section 56 of the Banking Regulation Act, 1949 and rules 2 to 4 of the Banking Companies (Nomination) Rules, 2025)

Bank Name											Branch Code				Date: <u>DD</u> / <u>MM</u> / <u>YYYY</u>
CASA / Deposit / Locker (SDB Number)															
Type of Account (Tick)	<input type="checkbox"/> Savings			<input type="checkbox"/> Current			<input type="checkbox"/> Deposit			<input type="checkbox"/> Locker					
Locker Details	Type of Locker					Locket Number					Locker Series				

1. Bank Customer details including deposits:

Holder Name 1: _____ Holder Name 2: _____

Holder Name 3: _____ Holder Name 4: _____

2. Nomination Details

☐ New Nomination / Variation in Existing Nomination, or ☐ No, I do not wish to avail Nomination facility

I/We, the undersigned, hereby nominate the following individual(s) to receive the amount of the deposits(s) or the articles in safe custody or the contents of the locker in respect of the particulars above mentioned in the event of my/our death:

(A) Successive Nomination Priority	First Nominee	Second Nominee	Third Nominee	Fourth Nominee
(B) Name				
(C) Address				
(D) Email if any				
(E) Mobile if any				
(F) Relationship with bank customer, if any				
(G) Date of Birth	<u>DD</u> / <u>MM</u> / <u>YYYY</u>	<u>DD</u> / <u>MM</u> / <u>YYYY</u>	<u>DD</u> / <u>MM</u> / <u>YYYY</u>	<u>DD</u> / <u>MM</u> / <u>YYYY</u>
(H)	Proportion of amount of deposit in %age (Priority of Successive nomination (A) will not be applicable if % age is mentioned also %age is not applicable for Locker)			
	(%age) in numbers			

Instructions for Bank Customer: (i) Simultaneous nomination refers to nomination of one more nominee but not exceeding four, with defined percentage and total amounting to 100%. (ROW H) (ii) Successive nomination refers to nomination in favour of one individual in order of priority and is also limited to four nominees; and the nominee lower in the order shall become effective only after the death of the nominee in the higher order. (Row A) (iii) If more than one individual is nominated, the order of priority shall be deemed to be in order in which names appear in row (A). (iv) You may nominate more than one individual, with clearly defined share percentages. (v) You may appoint successive nominees. In case of successive nomination, nomination shall be effective only in favour of one individual in order of priority in which their name appears in above table of nomination details. It may be noted that nomination of any nominee lower in the order of nomination shall become effective only after the death of all the nominees whose names are higher in the order of nomination. (vi) Nomination is applicable to all bank accounts/lockers/articles detailed above unless otherwise specified (vii) This form or the details in this form, as circumstances may admit, can be submitted electronically where the bank enables e-nomination (viii) If deposit is made in the name of minor or article is left in safe custody in the name of minor or locker is solely hired in the name of minor, this nomination form should be signed by an individual lawfully entitled to act on behalf of the minor

3. Guardian Details (if any nominee is a minor)

No.	Name of Nominee	Name of Guardian	Relationship with Nominee	Address	Email / Mobile No. of guardian, if any
1.					
2.					
3.					
4.					

4. Cancellation of Nomination:

I/We _____, the undersigned, hereby declare that the above nomination is made in supersession of all the previous nominations, if any, made by me/us in respect of the deposit/article in safe custody/locker described above. I/We declare that the above nomination has the effect of cancelling previous nominations in respect of the bank deposit/ article in custody of bank/locker.

5. Declaration & Signature

I/We declare that the information provided above is true to the best of my/our knowledge and belief. I/We understand that this nomination will supersede any previous nominations for the above-mentioned accounts(s).

Holders	1st Holder	2nd Holder	3rd Holder	4th Holder
Holder Name				
Holder Signature				

Witness: In case of individual who cannot read and /or write, the signature means thumb-impression of such individual, which should be attested by two witnesses.

Name and signature witness 1

Name and signature witness 1

Bank Use Section		Operations Use Section	
Date of Receipt		Recorded on CBS / Core Banking System	
Name & Designation			
Signature of Bank Official		Reference Number:	
Seal & Date:			

Acknowledgement to customer:

We acknowledge receipt of nomination made by you for Account / Deposit / Locker number: _____

Date of request: D D / M M / Y Y Y Y

Signature of bank official with seal: