

CUSTOMER UNDERTAKING FOR SWITCHING CURRENT ACCOUNT VARIANT WITHOUT CHANGE OF ACCOUNT NUMBER

Most Important Document- For Switching Account to **Biz Lite+ Account / Biz Pro+ Account / Biz Ultra+ Account /
Biz Elite+ Account / Regular Collection Account / FD-OD Current Account**

To:
The Branch
Manager, HDFC Bank,
_____ Branch,

I/We _____ (name of the entity) wish to
switch my/our existing Current Account _____ (Product Variant Name),
bearing account number _____ (14 digit current account number)

Consequent to the switch to new product variant I/We have understood that I/We am/are required to maintain an
Average Quarterly Balance (AQB) for the new variant selected below as per the following grid, in my/our account.

Product	Biz Lite+ Account		Biz Pro+ Account (PC 1482)	Biz Ultra+ Account (PC 1483)	Biz Elite+ Account (PC 1484)	Regular Collection Account (PC 1363)	FD-OD Current Account (PC 250)
	Biz Lite+ Account (PC - 1481)	Biz Lite+ Account with POS/PG/QR (PC 1480)					
AQB in Rs.	Metro & Urban - Rs 25,000/-; Semi Urban & Rural - Rs 10,000/- in any 2 quarter of year*	Metro & Urban - Rs 10,000/-*	Metro & Urban - Rs 50,000/-; Semi Urban & Rural - Rs 25,000/-	Metro & Urban - Rs 2,00,000/-; Semi Urban & Rural - Rs 1,00,000/-	Metro & Urban - Rs 5,00,000/-; Semi Urban & Rural - Rs 2,50,000/-	Only Non Metro Locations - Rs 10,000 per quarter	Nil AQB (with OD limit), Rs 10,000 per quarter (OD limit closed)
Non Maintenance Charges (per quarter) in Rs.	Metro & Urban: Rs 2500/- per quarter; Semi Urban & Rural: Rs 1500/- per quarter		Metro & Urban - Rs 3000/- per quarter; Semi Urban & Rural - Rs 2000/- per quarter	Metro & Urban - Rs 5000/- per quarter; Semi Urban & Rural - Rs 3000/- per quarter	Metro & Urban - Rs 8,000 per quarter; Semi Urban & Rural - Rs 4,000 per quarter	Rs 1,500 per quarter	Rs 1,500 per quarter
TICK BOX in which account to be switched							

• **Applicable only for Biz Lite+ Account (Metro & Urban Locations) -**

- a) **AQB Criteria - Rs 25,000/-** for accounts without ME/PG/MPOS / QR linkage
- b) **AQB Criteria - Rs 10,000/-** for accounts with ME/PG/MPOS / QR linkage.
- c) For accounts availing ME/PG/MPOS / QR post cut-off date i.e. 20th of month 3 of a quarter, AQB benefits will be applicable from subsequent quarter i.e. account opened in Apr and ME / PG / POS / QR not set up till 20th Jun, will be given AQB benefits in the subsequent quarter.
- d) All other features & benefits will remain the same for with or without ME/PG/MPOS / QR linked accounts.

• **Average Quarterly Balance requirement for Biz Lite+ Account:**

- (i) **Metro & Urban Branches** - AQB Rs 10,000/- applicable if account is credited with one or more ME/PG/MPOS/QR transactions for given quarter
- (ii) **Semi-Rural or Urban Branches** – Rs 10,000/- in any 2 quarters of the year. For Example: Account opened in the month of April'25 (i.e. Apr'25-Jun'25 quarter) will need to maintain the AQB in any 2 quarters of a year i.e. from April'25-June'25 quarter till Jan'26-March'26 quarters & so on

I/ We have understood that non-maintenance of balance in my/our account, as per the newly selected Variant, would result in levy of AQB non-maintenance charges as mentioned in above grid, without any further Notice.

I / We confirm that:

I/we have read & are in possession of schedule of charges of the new (switched) variant.

I/We have read and understood the Declaration given above and confirm that all the details provided on it are correct.

I/We understand that the same operating instructions will continue to apply.

(Signature of the Customer/Authorized Signatory 1)

(Signature of the Customer/Authorized Signatory 2)

(Signature of the Customer/Authorized Signatory 3)

(Signature of the Customer/Authorized Signatory 4)

(Signature of the Customer/Authorized Signatory 5)

(Signature of the Customer/Authorized Signatory 6)

(To be signed by authorized signatory / signatories as per the mode of operation.)



BANK OFFICER DECLARATION

I _____ working as an employee with HDFC Bank confirm that this account switching form has been signed in my presence.

Employee code _____

Place _____

Date _____

Bank Office Signature _____

BRANCH MANAGER DECLARATION

Applicable for Biz Lite+ Account in Metro & Urban Location for Product Code -1480 :

I/We confirm that the TID has already been generated or we have initiated the TID generation.

Branch Manager's Signature : _____ Employee Code : _____

Date : _____

BRANCH USE ONLY		CPU USE ONLY	
Signatures of account holders verified by (Name)			
Document sent to CPU on			
PB Signature	Date:		Date:
Approved By (BM Name & Signature)		DVU	
		FCU	

CUSTOMER UNDERTAKING FOR SWITCHING CURRENT ACCOUNT VARIANT WITHOUT CHANGE OF ACCOUNT NUMBER

Most Important Document- for Switching Account to TASC / Saksham / Startup / GIGA

To:
The Branch
Manager, HDFC Bank,
_____ Branch,

I/We _____ (name of entity/individual) wish to
switch my/our existing Current Account _____ (Product Variant Name),
bearing account number _____ (14 digit current account number)

Consequent to the switch to new product variant I/We have understood that I/We am/are required to maintain an Average Quarterly Balance (AQB)/ Average Half yearly Balance (HAB) of the new variant selected below as per the grid, in my/our account

Product	TASC (PC - 762)	Startup Current Account (PC - 1013)	Saksham (PC - 1107)	GIGA Current Account - Regular (PC - 1310)
AQB/ HAB	NIL	Rs. 50,000 (AQB)	Rs. 10,000 (HAB)	Rs 10,000 (AQB) Metro / Urban Branches Rs 5,000 (AQB) Semi Urban / Rural Branches
Non Maintenance Charge	NIL	Rs. 3,000 Per quarter	Rs 1,500 per half year	Rs 3,000 per quarter Metro / Urban Branches Rs 1,500 per quarter Semi-Urban / Rural Branches
Tick box in which Account is to be Switched				

I/ We have understood that non-maintenance of balance in my/our account, as per the newly selected Variant would result in levy of AQB/ HAB non-maintenance charges as mentioned in above grid, without any further Notice.

• **Switching to TASC current Account (PC-762):**

I also confirm that I am running a Trust / Association / Society / Clubs / Non-Profit Organization / Govt
Department Municipal Body in the name of _____

• **Switching to Startup Current Account (PC-1013):**

I/We confirm that my entity _____ (Name of the entity) is incorporated as a
_____ (type of entity). We are in the business of _____ and declare
that date of incorporation <10 Years, entity is not formed by splitting up or reconstructing existing business, we use
innovative technology/methods/processes in our business and work towards a scalable business model with high
potential for wealth creation.

(Signature of the Customer/Authorized Signatory)

• **Switching to Saksham current Account (PC- 1107):**

I confirm that the said entity is a vendor to Government or Gram Panchayat or Parishad or Panchayat Samiti and
the necessary due diligence has been performed.

Branch Manager's Signature _____

I / We confirm that:

I/We confirm that I/we have read & are in possession of schedule of charges of the new (switched) variant.

I/We have read and understood the Declaration given above and confirm that all the details provided on it are correct.

I/We understand that the same operating instructions will continue to apply.

(Signature of the Customer/Authorized Signatory 1)

(Signature of the Customer/Authorized Signatory 2)

(Signature of the Customer/Authorized Signatory 3)

(Signature of the Customer/Authorized Signatory 4)

(Signature of the Customer/Authorized Signatory 5)

(Signature of the Customer/Authorized Signatory 6)

(To be signed by authorized signatory / signatories as per the mode of operation.)



BANK OFFICER DECLARATION

I _____ working as an employee with HDFC Bank confirm that this account switching form has been signed in my presence.

Employee code _____

Place _____

Date _____

Bank Office Signature _____

BRANCH USE ONLY		CPU USE ONLY	
Signatures of account holders verified by (Name)			
Document sent to CPU on			
PB Signature	Date:		Date:
Approved By (BM Name & Signature)		DVU	
		FCU	