HDFC BANK
We understand your world

Investment Services Account – Change of Bank Account Linkage Details

Date: ________________

Investment Services Account No.:__________________

Old Default Bank Account No: ____________________________

New Default Bank Account No: _____________________________

New Account Type : ☐ **Resident** ☐ **Current** ☐ **Savings**

☐ **NRE** ☐ **NRO**

Bank A/C Holding Pattern: ☐ **Savings** ☐ **Either or Survivor**

List of Folios:- Please refer Annexure 1

Name of Existing Bank Account Holders	**Signature of Existing Bank Account Holders**
1st Holder ________________________	_________________________________
2nd Holder _______________________	_________________________________
3rd Holder _______________________	_________________________________

Name of Proposed Bank Account Holders	**Signature of Proposed Bank Account Holders**
1st Holder ________________________	_________________________________
2nd Holder _______________________	_________________________________
3rd Holder _______________________	_________________________________

______________________ ______________________ ______________________

Signature of Investment Services Account Holders

______________________ ______________________ ______________________

Name of Investment Services Account Holders

RM Sign ___________________**RM Name** _______________ **RM Employee Code**______________________

BM Sign ___________________**BM Name** _______________ **BM Employee Code**______________________

HDFC BANK
We understand your world

Annexure 1

List of Folios

Sr.No	AMC Name	Folio Number
1		
2		
3		
4		
5		
6		
7		
8		
9		
10		
11		
12		
13		
14		
15		

First holder Second holder Third holder

Signature of Investment Services Account Holders

First holder Second holder Third holder

Name of Investment Services Account Holders

Documentation

1. Cancelled Chq of the existing (Old) and the proposed (New) bank account. The Name of the customer should be printed on the same Or
2. Bank A/c statement with the Branch manager attestation
3. Self-attested PAN Card copy

Note-
Customer id linked to both the bank accounts should be the same.
Tax status of both the bank accounts should be the same.
The holding pattern should be the same.