

CIN: L65920MH1994PLC080618

E-mail: shareholder.grievances@hdfcbank.com

Website: www.hdfcbank.com

HDFC Bank Limited Process House, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai - 400013.

Tel.: 022-2498 8484 Fax: 022-2496 5235

September 22, 2016

BSE Limited
Dept. of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001
Fax No. 022-22722037 / 39 / 41

The National Stock Exchange of India Limited The Listing Department Exchange Plaza Bandra Kurla Complex Mumbai 400 051 Fax No. 022-26598237 / 38/66418124/25/26

Dear Sirs,

Sub: Allotment of Senior, Unsecured, Redeemable, Long Term, Non-Convertible Bonds in the nature of Debentures - (Series 1/2016-17)

We wish to inform you that Bank has issued and allotted on September 21, 2016 on a private placement basis Senior, Unsecured, Redeemable, Long Term, Non-Convertible Bonds in the nature of Debentures amounting to Rs.6700 Crore (67000 Bonds of face value Rs.10,00,000/- each).

Kindly take the same on your records and treat this as compliance with the Listing Agreement.

Thanking you,

Yours faithfully, For HDFC Bank Limited

Sanjay Dongre

Executive Vice President (Legal)

& Company Secretary